

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0112

In the Matter of the Liquidation of
U.S. International Reinsurance Company

ORDER APPROVING AGREEMENT CONCERNING
NEW MEXICO SPECIAL DEPOSIT

On consideration of the motion of Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator ("Liquidator") of U.S. International Reinsurance Company ("USI Re"), for an order approving the New Mexico Special Deposit Release Agreement (the "Agreement") concerning a special deposit in New Mexico, and the supporting affidavit, it is hereby ORDERED as follows:

1. The Agreement is reasonable, prudent, and in the best interest of the liquidation of USI Re; and
2. The Liquidator's Motion for Approval of the Agreement Concerning New Mexico Special Deposit is GRANTED, and the Agreement is APPROVED.

So Ordered.

Dated: 1/4/06


Presiding Justice